



شركة الاستثمار الوطنية  
NATIONAL INVESTMENTS COMPANY

## Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

12<sup>th</sup> February 2024



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# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



## Kuwait Market Watch

Monday, February 12, 2024

| Index           | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|-----------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| All Share Index | 7,360.02 | 26.30          | 0.36%      | 7.96%      | 7,383.38    | 6,357.12   | 43.49              | 1.64       | 22.71     | 3.25      |
| Premier Index   | 8,079.57 | 21.46          | 0.27%      | 8.06%      | 8,257.61    | 6,899.51   | 33.38              | 1.83       | 22.10     | 3.55      |
| Main Index      | 5,990.38 | 46.63          | 0.78%      | 7.55%      | 6,021.46    | 5,311.80   | 10.11              | 1.00       | 24.70     | 2.29      |
| NIC 50 Index    | 9,393.22 | 27.85          | 0.30%      | 8.37%      | 9,393.22    | 8,000.20   | 32.68              | 1.83       | 22.10     | 3.55      |

| Index           | Value<br>Mn(KD) | Volume<br>(Mn share) |
|-----------------|-----------------|----------------------|
| All Share Index | 66.53           | 245.23               |
| Premier Index   | 51.07           | 126.58               |
| Main Index      | 15.45           | 118.65               |
| NIC 50 Index    | 59.14           | 161.10               |

| Today's Top 5 Gainer %         | Close<br>KD | Value<br>KD | DTD<br>(%) |
|--------------------------------|-------------|-------------|------------|
| Palms Agro Production          | 0.348       | 1,088,243   | 72.28%     |
| Wethaq Takaful Insurance       | 0.039       | 645,285     | 40.50%     |
| Al Argan International Real Es | 0.093       | 113,859     | 20.78%     |
| Arkan Al Kuwait Real Estate    | 0.091       | 99,339      | 14.00%     |
| Kuwait and Gulf Link Transport | 0.063       | 39,286      | 13.31%     |

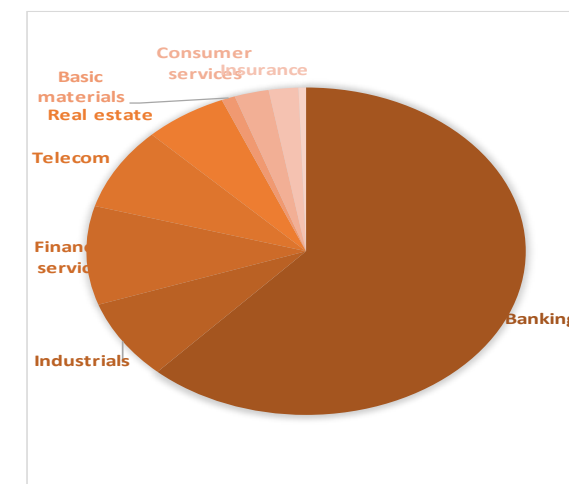
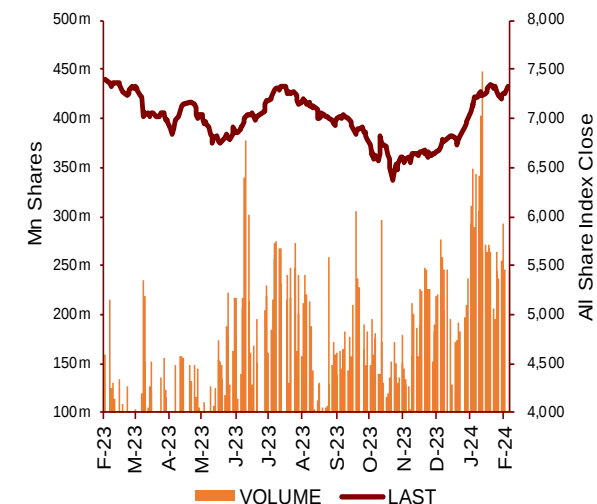
| Today's Top 5 by Value         | Close<br>KD | Trade Val<br>Mn(KD) | DTD<br>(%) |
|--------------------------------|-------------|---------------------|------------|
| Kuwait Finance House           | 0.800       | 19.57               | 0.63%      |
| Agility Public Warehousing     | 0.611       | 3.63                | -0.81%     |
| International Financial Adviso | 0.447       | 3.28                | 0.90%      |
| National Investments           | 0.294       | 2.45                | 2.08%      |
| National Bank of Kuwait        | 0.979       | 2.24                | 0.20%      |

| Market Breadth  | UP<br>↑ | Down<br>↓ | No Chg<br>↔ |
|-----------------|---------|-----------|-------------|
| All Share Index | 70      | 37        | 42          |
| Premier Index   | 14      | 8         | 3           |
| Main Index      | 56      | 29        | 39          |
| NIC 50 Index    | 24      | 16        | 10          |

| Today's Top 5 Loser %          | Close<br>KD | Value<br>KD | DTD<br>(%) |
|--------------------------------|-------------|-------------|------------|
| Gulf Franchising Holding       | 0.080       | 37,109      | -25.93%    |
| First Takaful Insurance        | 0.218       | 97,119      | -6.03%     |
| First Investment               | 0.041       | 22,241      | -4.22%     |
| Senergy Holding                | 0.036       | 4,298       | -3.78%     |
| United Projects for Aviation S | 0.174       | 175,275     | -3.33%     |

| Top 5 by Volume           | Close<br>KD | Trade Vol<br>Mn(Shrs) | DTD<br>(%) |
|---------------------------|-------------|-----------------------|------------|
| Kuwait Finance House      | 0.800       | 24.49                 | 0.63%      |
| Wethaq Takaful Insurance  | 0.039       | 16.96                 | 40.50%     |
| Burgan Bank               | 0.194       | 10.63                 | 0.52%      |
| Kuwait Projects Company H | 0.109       | 9.62                  | 0.00%      |
| Kuwait Investment         | 0.196       | 8.97                  | 0.51%      |

| Sector             | Close    | DTD Chg<br>Net | DTD<br>(%) | YTD<br>(%) | 52W<br>High | 52W<br>Low | MKT CAP<br>Bn (KD) | PBV<br>(X) | PE<br>(X) | DY<br>(%) |
|--------------------|----------|----------------|------------|------------|-------------|------------|--------------------|------------|-----------|-----------|
| Banking            | 1,791.73 | 6.750          | 0.38%      | 8.3%       | 1,857.5     | 1,528.9    | 26.489             | 1.22       | 18.87     | 2.76      |
| Industrials        | 1,016.47 | -4.730         | -0.46%     | 12.5%      | 1,042.6     | 853.7      | 3.379              | 1.00       | 17.18     | 2.82      |
| Financial services | 1,356.12 | 8.810          | 0.65%      | 11.1%      | 1,365.7     | 1,139.0    | 4.178              | 1.15       | 39.02     | 2.07      |
| Telecom            | 1,147.97 | 7.270          | 0.64%      | 3.2%       | 1,203.3     | 1,011.3    | 3.497              | 1.24       | 11.87     | 3.47      |
| Real estate        | 1,247.21 | -4.000         | -0.32%     | 3.2%       | 1,263.7     | 1,071.7    | 2.625              | 0.71       | 25.15     | 1.48      |
| Basic materials    | 760.34   | 8.640          | 1.15%      | 0.8%       | 980.0       | 732.4      | 0.428              | 1.55       | 9.64      | 11.06     |
| Consumer services  | 688.44   | -4.080         | -0.59%     | 5.2%       | 709.0       | 437.7      | 1.086              | 2.63       | 16.61     | 2.44      |
| Insurance          | 2,335.93 | 7.430          | 0.32%      | 1.6%       | 2,442.9     | 1,566.0    | 0.931              | 1.29       | 17.85     | 4.39      |
| Health care        | 479.42   | 0.000          | 0.00%      | -0.6%      | 487.2       | 397.7      | 0.238              | -0.25      | 12.86     | 1.68      |
| Energy             | 1,042.10 | 4.840          | 0.47%      | 9.3%       | 1,111.6     | 893.6      | 0.211              | 0.84       | 13.55     | 2.11      |
| Utilities          | 436.84   | 2.630          | 0.61%      | -4.6%      | 547.4       | 429.0      | 0.183              | 1.39       | 12.86     | 7.27      |
| Consumer goods     | 1,606.01 | 30.810         | 1.96%      | -1.8%      | 1,760.6     | 1,403.7    | 0.208              | 1.25       | 14.67     | 1.00      |
| Technology         | 2,138.85 | 58.200         | 2.80%      | 259.7%     | 2,168.0     | 524.5      | 0.029              | 2.49       | NM        | -         |
|                    | 7,360.02 | 26.30          | 0.36%      | 8.0%       | 7,383.4     | 6,357.1    | 43.49              | 1.64       | 22.71     | 3.25      |



# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



### Premier Market

Monday, February 12, 2024

| Premier Market                                     | Price      |              |              | Valuation Multiples |              |             | MKT Cap       | Price Performance |             | Trading Indicators |              | ROE   | ROA   | 52 Week (KD) |       | MKT Cap     |
|----------------------------------------------------|------------|--------------|--------------|---------------------|--------------|-------------|---------------|-------------------|-------------|--------------------|--------------|-------|-------|--------------|-------|-------------|
|                                                    | Close (KD) | Day Δ        | Day % Δ      | PBV(X)              | PE(X)        | DY%         | Mn KD         | MTD(%)            | YTD (%)     | Value (Mn KD)      | (Mn Shrs)    | (%)   | (%)   | High         | Low   | %           |
| National Bank of Kuwait                            | 0.979      | 0.002        | 0.20%        | 1.80                | 14.41        | 3.46        | 7,763         | 0%                | 10%         | 2.24               | 2.29         | 12.9% | 1.6%  | 1.069        | 0.838 | 22.40%      |
| Kuwait Finance House                               | 0.800      | 0.005        | 0.63%        | 2.00                | 20.80        | 2.12        | 11,650        | 3%                | 10%         | 19.57              | 24.49        | 9.6%  | 1.8%  | 0.805        | 0.659 | 33.61%      |
| Mobile Telecommunications                          | 0.523      | 0.002        | 0.38%        | 1.82                | 10.46        | 6.72        | 2,263         | -1%               | 3%          | 1.64               | 3.13         | 17.7% | 5.7%  | 0.572        | 0.451 | 6.53%       |
| Boubyan Bank                                       | 0.625      | -0.002       | -0.32%       | 2.46                | 33.32        | 0.90        | 2,477         | 2%                | 4%          | 0.79               | 1.27         | 7.6%  | 1.0%  | 0.739        | 0.563 | 7.15%       |
| Agility Public Warehousing                         | 0.611      | -0.005       | -0.81%       | 0.88                | 18.53        | 0.00        | 1,559         | 5%                | 20%         | 3.63               | 5.89         | 5.3%  | 3.2%  | 0.663        | 0.498 | 4.50%       |
| Mabane Co.                                         | 0.803      | -0.005       | -0.62%       | 1.70                | 16.26        | 1.63        | 1,057         | 5%                | -5%         | 1.77               | 2.20         | 10.9% | 5.2%  | 0.894        | 0.680 | 3.05%       |
| Gulf Bank                                          | 0.297      | 0.004        | 1.37%        | 1.36                | 14.37        | 3.23        | 1,076         | 2%                | 6%          | 1.15               | 3.91         | 9.7%  | 1.0%  | 0.301        | 0.235 | 3.10%       |
| Burgan Bank                                        | 0.194      | 0.001        | 0.52%        | 0.73                | 20.23        | 3.95        | 669           | 1%                | 13%         | 2.07               | 10.63        | 3.6%  | 0.6%  | 0.229        | 0.157 | 1.93%       |
| Human Soft Holding                                 | 3.327      | -0.059       | -1.74%       | 3.69                | 9.88         | 11.25       | 425           | -3%               | -2%         | 0.39               | 0.12         | 36.4% | 26.9% | 3.845        | 2.972 | 1.23%       |
| Warba Bank                                         | 0.190      | 0.000        | 0.00%        | 1.03                | 26.28        | 1.53        | 391           | 1%                | 2%          | 0.34               | 1.81         | 4.0%  | 0.4%  | 0.232        | 0.165 | 1.13%       |
| Boubyan Petrochemical                              | 0.594      | 0.009        | 1.54%        | 1.24                | 12.82        | 10.26       | 317           | 0%                | 2%          | 0.57               | 0.96         | 9.4%  | 5.3%  | 0.856        | 0.571 | 0.91%       |
| Kuwait Projects Company Holding                    | 0.109      | 0.000        | 0.00%        | 0.63                | 27.32        | 0.00        | 496           | 0%                | 4%          | 1.05               | 9.62         | 1.9%  | 0.3%  | 0.142        | 0.102 | 1.43%       |
| Al Ahli Bank of Kuwait                             | 0.264      | -0.004       | -1.49%       | 1.03                | 16.70        | 2.77        | 623           | 5%                | 13%         | 0.18               | 0.69         | 5.1%  | 0.6%  | 0.332        | 0.208 | 1.80%       |
| National Industries Group Holding                  | 0.232      | 0.003        | 1.31%        | 1.10                | 21.23        | 2.08        | 524           | -3%               | 14%         | 1.64               | 7.12         | 5.3%  | 3.1%  | 0.243        | 0.176 | 1.51%       |
| Boursa Kuwait Securities Co                        | 2.008      | 0.006        | 0.30%        | 6.61                | 25.99        | 4.25        | 403           | -1%               | 16%         | 0.40               | 0.20         | 25.1% | 18.9% | 2.190        | 1.641 | 1.16%       |
| Kuwait International Bank                          | 0.160      | 0.001        | 0.63%        | 0.60                | 16.65        | 2.30        | 245           | -1%               | 7%          | 0.40               | 2.52         | 3.0%  | 0.5%  | 0.188        | 0.141 | 0.71%       |
| Jazeera Airways                                    | 1.078      | 0.036        | 3.45%        | 7.09                | 18.84        | 2.69        | 237           | -5%               | -22%        | 0.79               | 0.74         | 35.6% | 4.6%  | 2.200        | 0.955 | 0.68%       |
| Alafco Aviation Lease and Finance                  | 0.209      | -0.001       | -0.48%       | 0.90                | NM           | 0.00        | 199           | 3%                | 16%         | 0.08               | 0.36         | -0.5% | -0.1% | 0.215        | 0.162 | 0.57%       |
| Mezzan Holding                                     | 0.598      | -0.006       | -0.99%       | 1.73                | 14.67        | 1.99        | 186           | -3%               | 4%          | 0.43               | 0.70         | 12.4% | 5.1%  | 0.620        | 0.360 | 0.54%       |
| Gulf Cable and Electrical Industries Group         | 1.512      | 0.010        | 0.67%        | 1.40                | 15.87        | 3.99        | 314           | 5%                | 15%         | 0.71               | 0.47         | 9.0%  | NM    | 1.540        | 0.999 | 0.91%       |
| National Investments                               | 0.294      | 0.006        | 2.08%        | 1.36                | 95.15        | 9.72        | 234           | 8%                | 23%         | 2.45               | 8.53         | 1.3%  | 0.8%  | 0.308        | 0.182 | 0.68%       |
| Alimti az Investment Group                         | 0.056      | 0.000        | 0.00%        | 0.38                | NM           | 0.00        | 57            | 0%                | -1%         | 0.05               | 0.99         | -6.2% | -3.9% | 0.073        | 0.052 | 0.16%       |
| Kuwait Real Estate                                 | 0.234      | -0.006       | -2.50%       | 1.57                | 18.93        | 1.21        | 218           | -2%               | 14%         | 2.02               | 8.51         | 8.7%  | 3.3%  | 0.261        | 0.101 | 0.63%       |
| Integrated Holding                                 | 0.537      | 0.011        | 2.09%        | 2.19                | 37.74        | 2.85        | 136           | 0%                | 5%          | 0.34               | 0.64         | 5.8%  | 3.7%  | 0.555        | 0.345 | 0.39%       |
| Kuwait Telecommunications                          | 0.597      | 0.003        | 0.51%        | 2.53                | 17.90        | 5.05        | 596           | 1%                | 6%          | 0.45               | 0.76         | 14.3% | 7.8%  | 0.635        | 0.520 | 1.72%       |
| Salhia Real Estate                                 | 0.446      | 0.000        | 0.00%        | 1.39                | 16.62        | 3.20        | 244           | 2%                | 4%          | 0.48               | 1.07         | 8.7%  | 3.5%  | 0.550        | 0.383 | 0.71%       |
| ALI ALGanim                                        | 1.095      | -0.005       | -0.45%       | 8.28                | 11.56        | 6.27        | 300           | -7%               | 4%          | 0.71               | 0.64         | 40.0% | 15.7% | 1.287        | 0.855 | 0.87%       |
| Kuwait Investment                                  | 0.196      | 0.001        | 0.51%        | 5.21                | 11.45        | 2.56        | 103           | 3%                | 54%         | 1.75               | 8.97         | 8.2%  | 4.9%  | 0.227        | 0.110 | 0.30%       |
| Arzan Financial Group for Financing and Investment | 0.219      | -0.004       | -1.79%       | 5.82                | 32.44        | 1.76        | 178           | -3%               | 4%          | 1.18               | 5.34         | 4.6%  | 3.6%  | 0.249        | 0.099 | 0.51%       |
| Aayan Leasing and Investment                       | 0.172      | 0.000        | 0.00%        | 5.48                | 8.78         | 4.36        | 114           | -9%               | -1%         | 0.78               | 4.53         | 14.0% | 9.4%  | 0.191        | 0.121 | 0.33%       |
| Commercial Real Estate                             | 0.106      | -0.001       | -0.93%       | 4.95                | 21.20        | 2.72        | 187           | 0%                | 4%          | 0.38               | 3.54         | 3.1%  | 1.8%  | 0.111        | 0.092 | 0.54%       |
| Heavy Engineering Industries and Shipbuilding      | 0.846      | -0.001       | -0.12%       | 6.45                | 23.64        | 2.36        | 152           | 0%                | 3%          | 0.35               | 0.41         | 9.3%  | 3.7%  | 0.890        | 0.566 | 0.44%       |
| GFH Financial Group                                | 0.082      | 0.001        | 1.12%        | 5.22                | 8.75         | 6.05        | 281           | 1%                | 7%          | 0.28               | 3.51         | 10.6% | 1.1%  | 0.095        | 0.069 | 0.81%       |
| <b>Total</b>                                       |            | <b>21.46</b> | <b>0.27%</b> | <b>1.83</b>         | <b>22.10</b> | <b>3.55</b> | <b>34,660</b> | <b>1.5%</b>       | <b>8.1%</b> | <b>46.36</b>       | <b>97.81</b> |       |       |              |       | <b>100%</b> |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market                                | Price      |              |              | Valuation Multiples |              |             | MKT Cap       | Price Performance |             | ROE   | ROA   |
|-----------------------------------------------|------------|--------------|--------------|---------------------|--------------|-------------|---------------|-------------------|-------------|-------|-------|
| Company                                       | Close (KD) | Day Δ        | Day % Δ      | PBV(X)              | PE(X)        | DY%         | Mn KD         | MTD(%)            | YTD (%)     | (%)   | (%)   |
| National Bank of Kuwait                       | 0.979      | 0.002        | 0.20%        | 1.80                | 14.4         | 3.46        | 7,763         | -0.2%             | 9.5%        | 12.9% | 1.6%  |
| Kuwait Finance House                          | 0.800      | 0.005        | 0.63%        | 2.00                | 20.8         | 2.12        | 11,650        | 3.5%              | 10.2%       | 9.6%  | 1.8%  |
| Mobile Telecommunications                     | 0.523      | 0.002        | 0.38%        | 1.82                | 10.5         | 6.72        | 2,263         | -1.0%             | 3.2%        | 17.7% | 5.7%  |
| Boubyan Bank                                  | 0.625      | -0.002       | -0.32%       | 2.46                | 33.3         | 0.90        | 2,477         | 1.8%              | 4.2%        | 7.6%  | 1.0%  |
| Agility Public Warehousing                    | 0.611      | -0.005       | -0.81%       | 0.88                | 18.5         | 0.00        | 1,559         | 5.3%              | 20.0%       | 5.3%  | 3.2%  |
| Mabane Co.                                    | 0.803      | -0.005       | -0.62%       | 1.70                | 16.3         | 1.63        | 1,057         | 4.9%              | -4.7%       | 10.9% | 5.2%  |
| Gulf Bank                                     | 0.297      | 0.004        | 1.37%        | 1.36                | 14.4         | 3.23        | 1,076         | 2.4%              | 5.7%        | 9.7%  | 1.0%  |
| Burgan Bank                                   | 0.194      | 0.001        | 0.52%        | 0.73                | 20.2         | 3.95        | 669           | 1.0%              | 12.8%       | 3.6%  | 0.6%  |
| Human Soft Holding                            | 3.327      | -0.059       | -1.74%       | 3.69                | 9.9          | 11.25       | 425           | -2.9%             | -2.1%       | 36.4% | 26.9% |
| Warba Bank                                    | 0.190      | 0.000        | 0.00%        | 1.03                | 26.3         | 1.53        | 391           | 0.5%              | 2.2%        | 4.0%  | 0.4%  |
| Boubyan Petrochemical                         | 0.594      | 0.009        | 1.54%        | 1.24                | 12.8         | 10.26       | 317           | -0.3%             | 1.5%        | 9.4%  | 5.3%  |
| Kuwait Projects Company Holding               | 0.109      | 0.000        | 0.00%        | 0.63                | 27.3         | 0.00        | 496           | 0.0%              | 3.8%        | 1.9%  | 0.3%  |
| Shamal Al-Zour Al-Oula Power & Water          | 0.166      | 0.001        | 0.61%        | 1.39                | 12.9         | 7.27        | 183           | -2.4%             | -4.0%       | 11.3% | 3.0%  |
| National Industries Group Holding             | 0.232      | 0.003        | 1.31%        | 1.10                | 21.2         | 2.08        | 524           | -2.9%             | 13.7%       | 5.3%  | 3.1%  |
| Boursa Kuwait Securities Co                   | 2.008      | 0.006        | 0.30%        | 6.61                | 26.0         | 4.25        | 403           | -1.1%             | 16.5%       | 25.1% | 18.9% |
| Kuwait International Bank                     | 0.160      | 0.001        | 0.63%        | 0.60                | 16.6         | 2.30        | 245           | -1.2%             | 6.7%        | 3.0%  | 0.5%  |
| Jazeera Airways                               | 1.078      | 0.036        | 3.45%        | 7.09                | 18.8         | 2.69        | 237           | -5.4%             | -22.4%      | 35.6% | 4.6%  |
| Alafco Aviation Lease and Finance             | 0.209      | -0.001       | -0.48%       | 0.90                | NM           | 0.00        | 199           | 3.0%              | 16.1%       | -0.5% | -0.1% |
| Mezzan Holding                                | 0.598      | -0.006       | -0.99%       | 1.73                | 14.7         | 1.99        | 186           | -2.8%             | 4.0%        | 12.4% | 5.1%  |
| Gulf Cable and Electrical Industries Group    | 1.512      | 0.010        | 0.67%        | 1.40                | 15.9         | 3.99        | 314           | 5.0%              | 15.4%       | 9.0%  | 6.9%  |
| National Investments                          | 0.294      | 0.006        | 2.08%        | 1.36                | 95.1         | 9.72        | 234           | 8.5%              | 23.0%       | 1.3%  | 0.8%  |
| Alimti az Investment Group                    | 0.056      | 0.000        | 0.00%        | 0.38                | NM           | 0.00        | 57            | -0.2%             | -1.4%       | -6.2% | -3.9% |
| Kuwait Real Estate                            | 0.234      | -0.006       | -2.50%       | 1.57                | 18.9         | 1.21        | 218           | -2.5%             | 14.1%       | 8.7%  | 3.3%  |
| Integrated Holding                            | 0.537      | 0.011        | 2.09%        | 2.19                | 37.7         | 2.85        | 136           | 0.4%              | 5.3%        | 5.8%  | 3.7%  |
| Kuwait Telecommunications                     | 0.597      | 0.003        | 0.51%        | 2.53                | 17.9         | 5.05        | 596           | 1.2%              | 6.0%        | 14.3% | 7.8%  |
| Salhia Real Estate                            | 0.446      | 0.000        | 0.00%        | 1.39                | 16.6         | 3.20        | 244           | 1.6%              | 4.0%        | 8.7%  | 3.5%  |
| ALI ALGanim                                   | 1.095      | -0.005       | -0.45%       | 3.98                | 11.6         | 6.27        | 300           | -7.0%             | 3.7%        | 40.0% | 15.7% |
| Kuwait Investment                             | 0.196      | 0.001        | 0.51%        | 0.91                | 11.4         | 2.56        | 103           | 3.2%              | 54.3%       | 8.2%  | 4.9%  |
| Arzan Financial Group for Financing and Inves | 0.219      | -0.004       | -1.79%       | 1.52                | 32.4         | 1.76        | 178           | -3.1%             | 4.3%        | 4.6%  | 3.6%  |
| Aayan Leasing and Investment                  | 0.172      | 0.000        | 0.00%        | 1.18                | 8.8          | 4.36        | 114           | -9.5%             | -1.1%       | 14.0% | 9.4%  |
| Commercial Real Estate                        | 0.106      | -0.001       | -0.93%       | 0.65                | 21.2         | 2.72        | 187           | 0.0%              | 3.9%        | 3.1%  | 1.8%  |
| Heavy Engineering Industries and Shipbuilding | 0.846      | -0.001       | -0.12%       | 2.15                | 23.6         | 2.36        | 152           | -0.2%             | 3.2%        | 9.3%  | 3.7%  |
| GFH Financial Group                           | 0.082      | 0.001        | 1.12%        | 0.92                | 8.7          | 6.05        | 281           | 1.0%              | 6.8%        | 10.6% | 1.1%  |
| <b>Total</b>                                  |            | <b>21.46</b> | <b>0.27%</b> | <b>1.83</b>         | <b>22.10</b> | <b>3.55</b> | <b>33,079</b> | <b>1.5%</b>       | <b>8.1%</b> |       |       |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Premier Market | Price      |       |         | Moving Average |         | RSI    | MKT Cap | Price Performance |         | 52 Week (KD) |       |
|----------------|------------|-------|---------|----------------|---------|--------|---------|-------------------|---------|--------------|-------|
| Discription    | Close (KD) | Day Δ | Day % Δ | 50 Day         | 200 Day | 14 Day | Mn KD   | MTD(%)            | YTD (%) | High         | Low   |
| Premier Index  | 8,080      | 21.46 | 0.27%   | 7,672          | 7,645   | 60     | 33,079  | 1.5%              | 8.0%    | 8,258        | 6,900 |

## Top 5 Performrs (Today`s Price Change)

|                       |       |       |       |       |       |    |       |       |        |       |       |
|-----------------------|-------|-------|-------|-------|-------|----|-------|-------|--------|-------|-------|
| Jazeera Airways       | 1.078 | 0.036 | 3.45% | 1.287 | 1.592 | 22 | 237   | -5.4% | -22.4% | 2.200 | 0.955 |
| Integrated Holding    | 0.537 | 0.011 | 2.09% | 0.510 | 0.440 | 49 | 136   | 0.4%  | 5.3%   | 0.555 | 0.345 |
| National Investments  | 0.294 | 0.006 | 2.08% | 0.256 | 0.230 | 64 | 234   | 8.5%  | 23.0%  | 0.308 | 0.182 |
| Boubyan Petrochemical | 0.594 | 0.009 | 1.54% | 0.606 | 0.693 | 37 | 317   | -0.3% | 1.5%   | 0.856 | 0.571 |
| Gulf Bank             | 0.297 | 0.004 | 1.37% | 0.279 | 0.263 | 65 | 1,076 | 2.4%  | 5.7%   | 0.301 | 0.235 |

## Middel Performrs (Today`s Price Change)

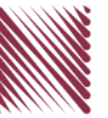
|                                            |       |        |        |       |       |    |       |       |       |       |       |
|--------------------------------------------|-------|--------|--------|-------|-------|----|-------|-------|-------|-------|-------|
| National Industries Group Holding          | 0.232 | 0.003  | 1.31%  | 0.213 | 0.208 | 55 | 524   | -2.9% | 13.7% | 0.243 | 0.176 |
| Gulf Cable and Electrical Industries Group | 1.512 | 0.010  | 0.67%  | 1.375 | 1.245 | 58 | 314   | 5.0%  | 15.4% | 1.540 | 0.999 |
| Kuwait International Bank                  | 0.160 | 0.001  | 0.63%  | 0.156 | 0.160 | 40 | 245   | -1.2% | 6.7%  | 0.188 | 0.141 |
| Shamal Al-Zour Al-Oula Power & Water       | 0.166 | 0.001  | 0.61%  | 0.174 | 0.183 | 37 | 183   | -2.4% | -4.0% | 0.208 | 0.163 |
| Burgan Bank                                | 0.194 | 0.001  | 0.52%  | 0.181 | 0.188 | 70 | 669   | 1.0%  | 12.8% | 0.229 | 0.157 |
| Mobile Telecommunications                  | 0.523 | 0.002  | 0.38%  | 0.509 | 0.510 | 45 | 2,263 | -1.0% | 3.2%  | 0.572 | 0.451 |
| National Bank of Kuwait                    | 0.979 | 0.002  | 0.20%  | 0.933 | 0.927 | 51 | 7,763 | -0.2% | 9.5%  | 1.069 | 0.838 |
| Warba Bank                                 | 0.190 | 0.000  | 0.00%  | 0.100 | 0.100 | 47 | 391   | 0.5%  | 2.2%  | 1.210 | 0.996 |
| Kuwait Projects Company Holding            | 0.109 | 0.000  | 0.00%  | 0.110 | 0.119 | 52 | 496   | 0.0%  | 3.8%  | 0.142 | 0.102 |
| Boubyan Bank                               | 0.625 | -0.002 | -0.32% | 0.611 | 0.616 | 42 | 2,477 | 1.8%  | 4.2%  | 0.739 | 0.563 |
| ALI ALGanim                                | 1.095 | -0.005 | -0.45% | 1.106 | 1.076 | 30 | 300   | -7.0% | 3.7%  | 1.287 | 0.855 |
| Alafco Aviation Lease and Finance          | 0.209 | -0.001 | -0.48% | 0.193 | 0.184 | 57 | 199   | 3.0%  | 16.1% | 0.215 | 0.162 |

## Bottom 5 Performrs (Today`s Price Change)

|                            |       |        |        |       |       |    |       |       |       |       |       |
|----------------------------|-------|--------|--------|-------|-------|----|-------|-------|-------|-------|-------|
| Mabanee Co.                | 0.803 | -0.005 | -0.62% | 0.808 | 0.815 | 55 | 1,057 | 4.9%  | -4.7% | 0.894 | 0.680 |
| Agility Public Warehousing | 0.611 | -0.005 | -0.81% | 0.543 | 0.577 | 79 | 1,559 | 5.3%  | 20.0% | 0.663 | 0.498 |
| Mezzan Holding             | 0.598 | -0.006 | -0.99% | 0.569 | 0.508 | 52 | 186   | -2.8% | 4.0%  | 0.620 | 0.360 |
| Human Soft Holding         | 3.327 | -0.059 | -1.74% | 3.300 | 3.331 | 39 | 425   | -2.9% | -2.1% | 3.845 | 2.972 |
| Kuwait Real Estate         | 0.234 | -0.006 | -2.50% | 0.215 | 0.160 | 37 | 218   | -2.5% | 14.1% | 0.261 | 0.101 |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Banking Sector                             | Price      |        |         | Valuation Multiples |       |      | MKT Cap       | Price Performance |         | Trading Indicators |              | ROE   | ROA  | 52 Week (KD) |       | MKT Cap       |
|--------------------------------------------|------------|--------|---------|---------------------|-------|------|---------------|-------------------|---------|--------------------|--------------|-------|------|--------------|-------|---------------|
| Company                                    | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD         | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)   | (%)  | High         | Low   | %             |
| National Bank of Kuwait                    | 0.979      | 0.002  | 0.20%   | 1.80                | 14.41 | 3.46 | 7,763         | -0.2%             | 9.5%    | 2.24               | 2.29         | 12.9% | 1.6% | 1.069        | 0.838 | 17.86%        |
| Kuwait Finance House                       | 0.800      | 0.005  | 0.63%   | 2.00                | 20.80 | 2.12 | 11,650        | 3.5%              | 10.2%   | 19.57              | 24.49        | 9.6%  | 1.8% | 0.805        | 0.659 | 26.80%        |
| Boubyan Bank                               | 0.625      | -0.002 | -0.32%  | 2.46                | 33.32 | 0.90 | 2,477         | 1.8%              | 4.2%    | 0.79               | 1.27         | 7.6%  | 1.0% | 0.739        | 0.563 | 5.70%         |
| Commercial Bank of Kuwait                  | 0.510      | 0.000  | 0.00%   | 1.41                | 7.34  | 4.80 | 938           | 1.0%              | -1.9%   | 0.00               | 0.00         | 19.6% | 3.1% | 0.730        | 0.480 | 2.16%         |
| Gulf Bank                                  | 0.297      | 0.004  | 1.37%   | 1.36                | 14.37 | 3.23 | 1,076         | 2.4%              | 5.7%    | 1.15               | 3.91         | 9.7%  | 1.0% | 0.301        | 0.235 | 2.47%         |
| Burgan Bank                                | 0.194      | 0.001  | 0.52%   | 0.73                | 20.23 | 3.95 | 669           | 1.0%              | 12.8%   | 2.07               | 10.63        | 3.6%  | 0.6% | 0.229        | 0.157 | 1.54%         |
| Ahli United Bank                           | 0.292      | 0.004  | 1.39%   | 0.96                | 18.60 | 2.78 | 658           | 1.7%              | 11.5%   | 0.20               | 0.67         | 5.2%  | 0.9% | 0.295        | 0.240 | 1.51%         |
| Warba Bank                                 | 0.190      | 0.000  | 0.00%   | 1.03                | 26.28 | 1.53 | 391           | 0.5%              | 2.2%    | 0.34               | 1.81         | 4.0%  | 0.4% | 0.232        | 0.165 | 0.90%         |
| Al Ahli Bank of Kuwait                     | 0.264      | -0.004 | -1.49%  | 1.03                | 16.70 | 2.77 | 623           | 4.8%              | 13.3%   | 0.18               | 0.69         | 5.1%  | 0.6% | 0.332        | 0.208 | 1.43%         |
| Kuwait International Bank                  | 0.160      | 0.001  | 0.63%   | 0.60                | 16.65 | 2.30 | 245           | -1.2%             | 6.7%    | 0.40               | 2.52         | 3.0%  | 0.5% | 0.188        | 0.141 | 0.56%         |
| <b>Total Banking Sector - 10 Companies</b> |            |        |         |                     |       |      | <b>26,489</b> |                   |         | <b>26.96</b>       | <b>48.29</b> |       |      |              |       | <b>60.94%</b> |

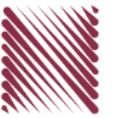
| Basic Materials                            | Price      |       |         | Valuation Multiples |       |       | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE   | ROA   | 52 Week (KD) |       | MKT Cap      |
|--------------------------------------------|------------|-------|---------|---------------------|-------|-------|------------|-------------------|---------|--------------------|-------------|-------|-------|--------------|-------|--------------|
| Company                                    | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)   | High         | Low   | %            |
| Boubyan Petrochemical                      | 0.594      | 0.009 | 1.54%   | 1.24                | 12.82 | 10.26 | 317        | -0.34%            | 1.54%   | 0.57               | 0.96        | 9.4%  | 5.3%  | 0.856        | 0.571 | 0.73%        |
| Al Kout Industrial Projects                | 0.767      | 0.000 | 0.00%   | 2.34                | 10.45 | 6.52  | 77         | 0.00%             | -4.72%  | 0.00               | 0.00        | 23.2% | 17.6% | 0.900        | 0.390 | 0.18%        |
| Kuwait Foundry                             | 0.523      | 0.001 | 0.19%   | 2.61                | 5.66  | 20.57 | 34         | 2.55%             | 26.63%  | 0.04               | 0.07        | 39.3% | 37.6% | 0.548        | 0.239 | 0.08%        |
| <b>Total Basic Materials - 3 Companies</b> |            |       |         |                     |       |       | <b>428</b> |                   |         | <b>0.61</b>        | <b>1.03</b> |       |       |              |       | <b>0.99%</b> |

| Consumer Goods                            | Price      |        |         | Valuation Multiples |       |      | MKT Cap    | Price Performance |         | Trading Indicators |             | ROE   | ROA   | 52 Week (KD) |       | MKT Cap      |
|-------------------------------------------|------------|--------|---------|---------------------|-------|------|------------|-------------------|---------|--------------------|-------------|-------|-------|--------------|-------|--------------|
| Company                                   | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD      | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)   | (%)   | (%)   | High         | Low   | %            |
| Mezzan Holding                            | 0.598      | -0.006 | -0.99%  | 1.73                | 14.67 | 1.99 | 186        | -2.8%             | 4.0%    | 0.43               | 0.70        | 12.4% | 5.1%  | 0.620        | 0.360 | 0.43%        |
| Livestock Transport and Trading           | 0.107      | 0.003  | 2.88%   | 0.76                | NM    | 0.00 | 22         | 0.9%              | 9.2%    | 0.00               | 0.03        | -8.2% | -4.3% | 0.125        | 0.091 | 0.05%        |
| <b>Total Consumer Goods - 2 Companies</b> |            |        |         |                     |       |      | <b>208</b> |                   |         | <b>0.43</b>        | <b>0.73</b> |       |       |              |       | <b>0.48%</b> |

| Consumer Services                             | Price      |        |         | Valuation Multiples |       |      | MKT Cap      | Price Performance |         | Trading Indicators |              | ROE   | ROA   | 52 Week (KD) |       | MKT Cap      |
|-----------------------------------------------|------------|--------|---------|---------------------|-------|------|--------------|-------------------|---------|--------------------|--------------|-------|-------|--------------|-------|--------------|
| Company                                       | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)   | (%)   | High         | Low   | %            |
| Jazeera Airways                               | 1.078      | 0.036  | 3.45%   | 7.09                | 18.84 | 2.69 | 237          | -5.4%             | -22.4%  | 0.79               | 0.74         | 35.6% | 4.6%  | 2.200        | 0.955 | 0.55%        |
| Kuwait National Cinema                        | 1.198      | 0.000  | 0.00%   | 1.34                | 12.71 | 5.01 | 111          | 2.8%              | 0.1%    | 0.00               | 0.00         | 10.9% | 4.4%  | 1.258        | 0.940 | 0.26%        |
| Oula Fuel Marketing                           | 0.140      | 0.000  | 0.00%   | 0.85                | 13.66 | 3.57 | 57           | -4.8%             | 1.4%    | 0.00               | 0.03         | 6.4%  | 3.2%  | 0.180        | 0.121 | 0.13%        |
| Al Soor Fuel Marketing                        | 0.142      | 0.002  | 1.43%   | 0.80                | 14.23 | 3.57 | 57           | -4.1%             | 3.6%    | 0.01               | 0.05         | 5.9%  | 4.2%  | 0.168        | 0.120 | 0.13%        |
| Sultan Center Food Products                   | 0.102      | 0.001  | 0.99%   | 0.50                | NM    | 0.00 | 29           | -1.9%             | 13.3%   | 0.00               | 0.00         | -7.8% | -1.4% | 0.149        | 0.076 | 0.07%        |
| Jiyad Holding                                 | 0.018      | 0.000  | 0.00%   | 0.18                | 1.38  | 0.00 | 3            | 0.0%              | 0.0%    | 0.00               | 0.00         | 13.9% | 13.6% | 0.030        | 0.014 | 0.01%        |
| IFA Hotels and Resorts                        | 0.947      | 0.031  | 3.38%   | 11.11               | 16.15 | 0.00 | 174          | 27.3%             | 18.4%   | 0.95               | 1.02         | 97.2% | 5.3%  | 1.008        | 0.058 | 0.40%        |
| Kuwait Resorts                                | 0.079      | 0.000  | 0.00%   | 0.51                | 16.95 | 3.69 | 15           | -1.2%             | 11.6%   | 0.01               | 0.14         | 3.0%  | 2.7%  | 0.083        | 0.065 | 0.04%        |
| Future Kid Entertainment and Real Estate      | 0.129      | -0.001 | -0.77%  | 0.96                | 10.34 | 4.62 | 14           | 15.2%             | 34.4%   | 0.54               | 4.23         | 9.8%  | 5.1%  | 0.133        | 0.089 | 0.03%        |
| Al Eid Food                                   | 0.194      | 0.000  | 0.00%   | 1.50                | 12.77 | 2.34 | 59           | -1.0%             | 8.4%    | 0.07               | 0.36         | 12.2% | 9.6%  | 0.224        | 0.163 | 0.14%        |
| Kuwait Hotels                                 | 0.207      | 0.000  | 0.00%   | 2.09                | 12.55 | 0.00 | 12           | 0.0%              | 21.1%   | 0.00               | 0.00         | 18.1% | 12.2% | 0.228        | 0.115 | 0.03%        |
| Palms Agro Production                         | 0.348      | 0.146  | 72.28%  | 3.31                | 58.19 | 0.00 | 18           | 408.0%            | 329.6%  | 1.09               | 3.24         | 5.8%  | 4.7%  | 0.381        | 0.062 | 0.04%        |
| ALI ALGanim                                   | 1.095      | -0.005 | -0.45%  | 3.98                | 11.56 | 6.27 | 300          | -7.0%             | nm      | 0.71               | 0.64         | 40.0% | 15.7% | 1.287        | 0.855 | 0.69%        |
| <b>Total Consumer Services - 13 Companies</b> |            |        |         |                     |       |      | <b>1,086</b> |                   |         | <b>4.17</b>        | <b>10.45</b> |       |       |              |       | <b>2.50%</b> |

# DAILY MARKET COVERAGE REPORT

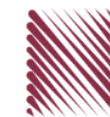
## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



| Financial Services                                | Price      |        |         | Valuation Multiples |        |       | MKT Cap      | Price Performance |         | Trading Indicators |              | ROE    | ROA    | 52 Week (KD) |       | MKT Cap      |
|---------------------------------------------------|------------|--------|---------|---------------------|--------|-------|--------------|-------------------|---------|--------------------|--------------|--------|--------|--------------|-------|--------------|
| Company                                           | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X)  | DY%   | Mn KD        | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs)    | (%)    | (%)    | High         | Low   | %            |
| Egypt Kuwait Holding                              | 0.256      | 0.000  | 0.00%   | 2.05                | 5.19   | 13.15 | 288          | -3.0%             | 0.8%    | 0.00               | 0.01         | 31.5%  | 10.7%  | 0.374        | 0.237 | 0.66%        |
| Kuwait Projects Company Holding                   | 0.109      | 0.000  | 0.00%   | 0.63                | 27.32  | 0.00  | 496          | 0.0%              | 3.8%    | 1.05               | 9.62         | 1.9%   | 0.3%   | 0.142        | 0.102 | 1.14%        |
| National Industries Group Holding                 | 0.232      | 0.003  | 1.31%   | 1.10                | 21.23  | 2.08  | 524          | -2.9%             | 13.7%   | 1.64               | 7.12         | 5.3%   | 3.1%   | 0.243        | 0.176 | 1.21%        |
| Boursa Kuwait Securities Co                       | 2.008      | 0.006  | 0.30%   | 6.61                | 25.99  | 4.25  | 403          | -1.1%             | 16.5%   | 0.40               | 0.20         | 25.1%  | 18.9%  | 2.190        | 1.641 | 0.93%        |
| GFH Financial Group                               | 0.082      | 0.001  | 1.12%   | 0.92                | 8.75   | 6.05  | 281          | 1.0%              | 6.8%    | 0.28               | 3.51         | 10.6%  | 1.1%   | 0.095        | 0.069 | 0.65%        |
| National Investments                              | 0.294      | 0.006  | 2.08%   | 1.36                | 95.15  | 9.72  | 234          | 8.5%              | 23.0%   | 2.45               | 8.53         | 1.3%   | 0.8%   | 0.308        | 0.182 | 0.54%        |
| Tamdeen Investment                                | 0.520      | 0.000  | 0.00%   | 0.53                | 11.57  | 2.31  | 174          | 0.0%              | 22.4%   | 0.00               | 0.00         | 4.7%   | 4.2%   | 0.605        | 0.424 | 0.40%        |
| Alimtiq Investment Group                          | 0.056      | 0.000  | 0.00%   | 0.38                | NM     | 0.00  | 57           | -0.2%             | -1.4%   | 0.05               | 0.99         | -6.2%  | -3.9%  | 0.073        | 0.052 | 0.13%        |
| Commercial Facilities                             | 0.190      | 0.001  | 0.53%   | 0.60                | 11.37  | 8.47  | 96           | 13.1%             | 19.5%   | 0.06               | 0.34         | 5.3%   | 3.0%   | 0.199        | 0.149 | 0.22%        |
| Aayan Leasing and Investment                      | 0.172      | 0.000  | 0.00%   | 1.18                | 8.78   | 4.36  | 114          | -9.5%             | -1.1%   | 0.78               | 4.53         | 14.0%  | 9.4%   | 0.191        | 0.121 | 0.26%        |
| Kuwait Investment                                 | 0.196      | 0.001  | 0.51%   | 0.91                | 11.45  | 2.56  | 103          | 3.2%              | 54.3%   | 1.75               | 8.97         | 8.2%   | 4.9%   | 0.227        | 0.110 | 0.24%        |
| Noor Financial Investment                         | 0.244      | 0.008  | 3.39%   | 1.27                | 3.68   | 2.12  | 124          | 1.7%              | 8.0%    | 0.15               | 0.63         | 37.7%  | 28.3%  | 0.260        | 0.141 | 0.29%        |
| Arzan Financial Group for Financing and Investmei | 0.219      | -0.004 | -1.79%  | 1.52                | 32.44  | 1.76  | 178          | -3.1%             | 4.3%    | 1.18               | 5.34         | 4.6%   | 3.6%   | 0.249        | 0.099 | 0.41%        |
| Kuwait Financial Centre                           | 0.128      | -0.003 | -2.29%  | 0.63                | 21.09  | 3.82  | 64           | 0.8%              | 26.7%   | 0.08               | 0.62         | 3.0%   | 3.3%   | 0.139        | 0.090 | 0.15%        |
| Gulf Investment House                             | 0.384      | 0.009  | 2.40%   | 3.54                | 67     | 0.00  | 155          | 0.3%              | 16.4%   | 0.15               | 0.40         | 5.4%   | 5.7%   | 0.435        | 0.309 | 0.36%        |
| Arabi Group Holdings                              | 0.548      | 0.004  | 0.74%   | 4.20                | NM     | 0.00  | 190          | -5.7%             | 6.8%    | 0.20               | 0.36         | -20.4% | -2.4%  | 0.607        | 0.207 | 0.44%        |
| Kuwait and Middle East Financial Investment       | 0.093      | 0.000  | -0.43%  | 0.90                | NM     | 0.00  | 20           | 5.2%              | 14.3%   | 0.00               | 0.00         | -12.0% | -4.1%  | 0.103        | 0.073 | 0.05%        |
| Privatization Holding                             | 0.038      | 0.000  | 0.27%   | 0.36                | NM     | 0.00  | 23           | -1.8%             | 29.3%   | 0.07               | 1.73         | -8.6%  | -5.4%  | 0.039        | 0.022 | 0.05%        |
| Asiya Capital Investments                         | 0.047      | 0.000  | 0.21%   | 0.57                | NM     | 0.00  | 38           | -1.1%             | 8.3%    | 0.04               | 0.82         | -23.5% | -23.1% | 0.063        | 0.040 | 0.09%        |
| Umm Al Qaiwain General Investment Co              | 0.098      | 0.000  | 0.00%   | 0.69                | 12.10  | 5.11  | 36           | 0.0%              | 3.2%    | 0.01               | 0.10         | 5.2%   | 4.4%   | 0.100        | 0.085 | 0.08%        |
| Securities House                                  | 0.054      | 0.000  | 0.00%   | 0.55                | NM     | 0.00  | 22           | -4.1%             | 0.4%    | 0.01               | 0.16         | -0.7%  | -0.9%  | 0.071        | 0.050 | 0.05%        |
| Kamco Investment                                  | 0.098      | -0.001 | -1.42%  | 0.58                | 114.71 | 10.11 | 33           | 0.4%              | 13.4%   | 0.17               | 1.75         | 0.5%   | 0.3%   | 0.115        | 0.082 | 0.08%        |
| First Investment                                  | 0.041      | -0.002 | -4.22%  | 0.77                | NM     | 0.00  | 18           | -10.9%            | 11.4%   | 0.02               | 0.55         | -67.8% | -31.5% | 0.064        | 0.027 | 0.04%        |
| Inovest BSC Public                                | 0.087      | 0.002  | 2.23%   | 0.00                | NM     | 0.00  | 26           | -1.2%             | 1.2%    | 0.05               | 0.60         | 0.9%   | 0.7%   | 0.096        | 0.062 | 0.06%        |
| Coast Investment and Development                  | 0.071      | 0.001  | 1.14%   | 0.71                | 20.94  | 7.12  | 33           | -1.1%             | 4.6%    | 0.21               | 2.99         | 3.4%   | 3.3%   | 0.117        | 0.065 | 0.08%        |
| Al Madar Investment                               | 0.084      | 0.002  | 2.32%   | 0.79                | 149.82 | 0.00  | 17           | 1.1%              | 4.9%    | 0.01               | 0.08         | 0.5%   | 0.5%   | 0.115        | 0.074 | 0.04%        |
| Bayan Investment                                  | 0.044      | 0.001  | 3.04%   | 0.71                | NM     | 0.00  | 9            | 3.8%              | 11.4%   | 0.08               | 1.79         | -21.0% | -10.5% | 0.060        | 0.027 | 0.02%        |
| Al Manar Financing and Leasing                    | 0.068      | 0.003  | 4.76%   | 0.65                | 12.72  | 4.61  | 18           | 11.3%             | 20.1%   | 0.30               | 4.42         | 5.1%   | 3.6%   | 0.072        | 0.048 | 0.04%        |
| Manazel Holding                                   | 0.031      | 0.001  | 2.30%   | 0.94                | 259.17 | 0.00  | 13           | -9.3%             | 12.3%   | 0.20               | 6.66         | 0.3%   | 0.2%   | 0.038        | 0.017 | 0.03%        |
| KFIC Investment                                   | 0.070      | 0.000  | 0.00%   | 0.54                | NM     | 0.00  | 22           | 4.8%              | 4.2%    | 0.00               | 0.00         | -3.5%  | -2.7%  | 0.072        | 0.055 | 0.05%        |
| National International Holding                    | 0.111      | 0.002  | 1.83%   | 0.67                | 9.76   | 4.54  | 25           | 1.8%              | 2.8%    | 0.44               | 3.98         | 6.9%   | 5.3%   | 0.135        | 0.100 | 0.06%        |
| Osoul Investment                                  | 0.096      | 0.010  | 11.05%  | 0.91                | 20.72  | 6.98  | 12           | 0.5%              | 6.1%    | 0.00               | 0.04         | 3.7%   | 2.9%   | 0.106        | 0.078 | 0.03%        |
| UniCap Investment and Finance                     | 0.109      | 0.006  | 5.83%   | 1.31                | NM     | 0.00  | 26           | 18.9%             | 21.9%   | 0.53               | 4.85         | -4.7%  | -1.5%  | 0.118        | 0.040 | 0.06%        |
| Amar Finance and Leasing                          | 0.073      | 0.004  | 5.95%   | 0.66                | 13.30  | 0.00  | 14           | 14.1%             | 15.3%   | 0.00               | 0.00         | 5.1%   | 4.9%   | 0.073        | 0.048 | 0.03%        |
| Gulf North Africa Holding                         | 0.273      | 0.000  | 0.00%   | 1.72                | 59.40  | 0.00  | 20           | -1.4%             | 5.4%    | 0.31               | 1.14         | 3.0%   | 2.4%   | 0.141        | 0.057 | 0.05%        |
| International Financial Advisors                  | 0.447      | 0.004  | 0.90%   | 1.79                | 8.33   | 0.00  | 111          | 10.9%             | 45.6%   | 3.28               | 7.38         | 26.4%  | 13.2%  | 0.453        | 0.079 | 0.26%        |
| Credit Rating and Collection                      | 0.030      | 0.002  | 7.27%   | 0.98                | 18.79  | 0.00  | 5            | 5.7%              | 40.5%   | 0.01               | 0.31         | 5.3%   | 5.2%   | 0.035        | 0.014 | 0.01%        |
| Ekttitab Holding                                  | 0.021      | 0.002  | 10.53%  | 0.71                | NM     | 0.00  | 7            | 7.7%              | 22.1%   | 0.06               | 3.12         | -0.1%  | -0.1%  | 0.030        | 0.008 | 0.02%        |
| Kuwait Emirates Holding Co                        | 0.032      | -0.001 | -1.54%  | 0.53                | 1.17   | 0.00  | 6            | -10.9%            | -5.9%   | 0.00               | 0.13         | 33.1%  | 27.3%  | 0.044        | 0.024 | 0.01%        |
| Warba Capital Holding                             | 0.166      | 0.005  | 3.11%   | 1.59                | NM     | 0.00  | 5            | 15.3%             | 58.1%   | 0.23               | 1.43         | -22.8% | -21.2% | 0.311        | 0.070 | 0.01%        |
| National Consumer Holding                         | 0.118      | 0.001  | 0.85%   | 1.24                | 43.70  | 0.00  | 35           | 1.7%              | 11.3%   | 0.18               | 1.55         | 2.8%   | 2.6%   | 0.132        | 0.100 | 0.08%        |
| Al Deera Holding                                  | 0.424      | -0.006 | -1.40%  | 2.37                | 31.55  | 0.00  | 39           | -8.8%             | 57.0%   | 0.01               | 0.02         | 8.5%   | 4.4%   | 0.575        | 0.134 | 0.09%        |
| AL Safat Investment                               | 0.096      | -0.001 | -0.72%  | 1.19                | 22.37  | 0.00  | 37           | -1.0%             | 0.7%    | 0.12               | 1.20         | 5.5%   | 2.7%   | 0.121        | 0.086 | 0.08%        |
| Gulf Franchising Holding                          | 0.080      | -0.028 | -25.93% | 1.66                | NM     | 0.00  | 3            | 37.0%             | 41.6%   | 0.04               | 0.42         | -48.7% | -15.7% | 0.143        | 0.044 | 0.01%        |
| <b>Total Financial Services - 44 Companies</b>    |            |        |         |                     |        |       | <b>4,157</b> |                   |         | <b>16.61</b>       | <b>98.41</b> |        |        |              |       | <b>9.56%</b> |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



|                                 | Health Care                               | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|---------------------------------|-------------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
|                                 | Company                                   | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| MIDAN.KW                        | Al-Maidan Clinic for Oral Health Services | 0.795      | 0.000 | 0.00%   | 2.36                | 12.14 | 0.70 | 161     | 0.0%              | 0.0%    | 0.00               | 0.00      | 23.5% | 15.2% | 0.800        | 0.583 | 0.37%   |
| ATCK.KW                         | Advanced Technology                       | 0.460      | 0.000 | 0.00%   | 0.98                | 13.58 | 4.35 | 69      | -2.1%             | -1.9%   | 0.00               | 0.00      | 7.4%  | 1.2%  | 0.500        | 0.381 | 0.16%   |
| YIAC.KW                         | Yiaco Medical                             | 4.853      | 0.000 | 0.00%   | -4.10               | NM    | 0.00 | 8       | 0.0%              | 0.0%    | 0.00               | 0.00      | NULL  | -6.8% | 4.853        | 4.853 | 0.02%   |
| Total Health Care - 3 Companies |                                           |            |       |         |                     |       |      | 238     |                   |         | 0.00               | 0.00      |       |       |              |       | 0.55%   |

|                                  | Industrials                                     | Price      |        |         | Valuation Multiples |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE     | ROA    | 52 Week (KD) |       | MKT Cap |
|----------------------------------|-------------------------------------------------|------------|--------|---------|---------------------|-------|-------|---------|-------------------|---------|--------------------|-----------|---------|--------|--------------|-------|---------|
|                                  | Company                                         | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)     | (%)    | High         | Low   | %       |
| AGLT.KW                          | Agility Public Warehousing                      | 0.611      | -0.005 | -0.81%  | 0.88                | 18.53 | 0.00  | 1,559   | 5.3%              | 20.0%   | 3.63               | 5.89      | 5.3%    | 3.2%   | 0.663        | 0.498 | 3.59%   |
| HUMN.KW                          | Human Soft Holding                              | 3.327      | -0.059 | -1.74%  | 3.69                | 9.88  | 11.25 | 425     | -2.9%             | -2.1%   | 0.39               | 0.12      | 36.4%   | 26.9%  | 3.845        | 2.972 | 0.98%   |
| ALAF.KW                          | Alafco Aviation Lease and Finance               | 0.209      | -0.001 | -0.48%  | 0.90                | NM    | 0.00  | 199     | 3.0%              | 16.1%   | 0.08               | 0.36      | -0.5%   | -0.1%  | 0.215        | 0.162 | 0.46%   |
| KCEM.KW                          | Kuwait Cement                                   | 0.149      | 0.002  | 1.36%   | 0.57                | 31.04 | 3.40  | 106     | 6.5%              | 11.2%   | 0.47               | 3.17      | 1.8%    | 1.2%   | 0.215        | 0.123 | 0.24%   |
| CABL.KW                          | Gulf Cable and Electrical Industries Group      | 1.512      | 0.010  | 0.67%   | 1.40                | 15.87 | 3.99  | 314     | 5.0%              | 15.4%   | 0.71               | 0.47      | 9.0%    | 6.9%   | 1.540        | 0.999 | 0.72%   |
| INTG.KW                          | Integrated Holding                              | 0.537      | 0.011  | 2.09%   | 2.19                | 37.74 | 2.85  | 136     | 0.4%              | 5.3%    | 0.34               | 0.64      | 5.8%    | 3.7%   | 0.555        | 0.345 | 0.31%   |
| PCEM.KW                          | Kuwait Portland Cement                          | 0.886      | 0.000  | 0.00%   | 1.20                | 14.98 | 7.90  | 89      | 2.1%              | 5.5%    | 0.00               | 0.00      | 8.1%    | 5.9%   | 0.945        | 0.800 | 0.20%   |
| UPAC.KW                          | United Projects for Aviation Services           | 0.174      | -0.006 | -3.33%  | 0.61                | 24.86 | 0.00  | 66      | 10.8%             | -2.8%   | 0.18               | 0.91      | 2.5%    | 1.3%   | 0.268        | 0.145 | 0.15%   |
| SHIP.KW                          | Heavy Engineering Industries and Shipbuilding   | 0.846      | -0.001 | -0.12%  | 2.15                | 23.64 | 2.36  | 152     | -0.2%             | 3.2%    | 0.35               | 0.41      | 9.3%    | 3.7%   | 0.890        | 0.566 | 0.35%   |
| NIBM.KW                          | National Industries                             | 0.160      | 0.000  | 0.00%   | 0.67                | 12.74 | 6.25  | 58      | 1.9%              | 1.9%    | 0.00               | 0.01      | 5.2%    | 3.7%   | 0.195        | 0.152 | 0.13%   |
| ACIC.KW                          | ACICO Industries                                | 0.080      | 0.000  | 0.00%   | 1.00                | NM    | 0.00  | 26      | 0.0%              | 0.0%    | 0.00               | 0.00      | -82.9%  | -11.6% | 0.084        | 0.079 | 0.06%   |
| KCPC.KW                          | Kuwait Company for Process Plant Construction a | 0.277      | 0.000  | 0.00%   | 1.02                | 11.70 | 7.22  | 33      | 3.4%              | 18.4%   | 0.00               | 0.02      | 9.0%    | 5.6%   | 0.315        | 0.226 | 0.08%   |
| CGCK.KW                          | Combined Group Contracting                      | 0.423      | -0.007 | -1.63%  | 1.37                | 7.37  | 6.98  | 72      | -3.0%             | -6.4%   | 0.37               | 0.87      | 19.4%   | 4.9%   | 0.459        | 0.362 | 0.17%   |
| KGLK.KW                          | Kuwait and Gulf Link Transport                  | 0.063      | 0.007  | 13.31%  | 0.48                | NM    | 0.00  | 17      | 3.4%              | 20.0%   | 0.04               | 0.65      | -23.2%  | -5.3%  | 0.070        | 0.039 | 0.04%   |
| PAPE.KW                          | Shuaiba Industrial                              | 0.180      | -0.002 | -1.10%  | 0.96                | 12.51 | 6.59  | 18      | 0.0%              | 13.9%   | 0.02               | 0.13      | 7.7%    | 6.1%   | 0.230        | 0.139 | 0.04%   |
| CLEA.KW                          | National Cleaning                               | 0.054      | 0.000  | 0.56%   | 0.44                | NM    | 0.00  | 12      | 5.9%              | 37.2%   | 0.01               | 0.14      | -3.0%   | -1.0%  | 0.058        | 0.023 | 0.03%   |
| MBRD.KW                          | Mubarrad Holding                                | 0.084      | 0.003  | 4.09%   | 0.69                | 11.23 | 6.20  | 14      | 3.3%              | 2.6%    | 0.02               | 0.22      | 5.9%    | 5.3%   | 0.095        | 0.067 | 0.03%   |
| SPEC.KW                          | Specialities Group Holding                      | 0.113      | 0.002  | 1.80%   | 0.60                | 9.83  | 6.01  | 19      | 2.7%              | 9.7%    | 0.30               | 2.64      | 6.2%    | 4.2%   | 0.123        | 0.095 | 0.04%   |
| SALB.KW                          | Salbookh Trading                                | 0.008      | 0.000  | 0.00%   | 2.78                | NM    | 0.00  | 1       | 0.0%              | 0.0%    | 0.00               | 0.00      | -171.6% | -62.1% | 0.015        | 0.007 | 0.00%   |
| MRCK.KW                          | Metal and Recycling                             | 0.095      | 0.004  | 4.51%   | 1.12                | 13.45 | 0.00  | 9       | 9.8%              | 14.6%   | 0.03               | 0.29      | 8.7%    | 3.6%   | 0.102        | 0.040 | 0.02%   |
| EQUI.KW                          | Equipment Holding                               | 0.029      | 0.000  | 0.00%   | 0.56                | NM    | 0.00  | 2       | 0.0%              | 0.0%    | 0.00               | 0.00      | -19.1%  | -5.2%  | 0.047        | 0.020 | 0.01%   |
| JTC.KW                           | Jassim Transport & Stevedoring                  | 0.340      | -0.002 | -0.58%  | 1.04                | 9.20  | 5.26  | 51      | -0.9%             | 4.9%    | 0.01               | 0.12      | 11.7%   | 8.7%   | 0.365        | 0.301 | 0.12%   |
| Total Industrials - 22 Companies |                                                 |            |        |         |                     |       |       | 3,379   |                   |         | 6.93               | 17.06     |         |        |              |       | 7.77%   |

# DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

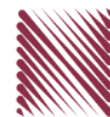


|                               | Insurance                       | Price      |        |         | Valuation Multiples |       |       | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|-------------------------------|---------------------------------|------------|--------|---------|---------------------|-------|-------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
|                               | Company                         | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%   | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| GINS.KW                       | Gulf Insurance Group            | 1.889      | 0.000  | 0.00%   | 1.85                | 14.69 | 2.86  | 536     | 1.3%              | 0.5%    | 0.00               | 0.00      | 12.9% | 3.7%  | 1.900        | 0.965 | 1.23%   |
| AINS.KW                       | Al Ahleia Insurance             | 0.610      | 0.017  | 2.87%   | 0.99                | 6.72  | 6.75  | 132     | -5.4%             | 0.0%    | 0.04               | 0.06      | 14.7% | 5.5%  | 0.720        | 0.510 | 0.30%   |
| KINS.KW                       | Kuwait Insurance                | 0.500      | 0.000  | 0.00%   | 0.66                | 2.31  | 8.00  | 92      | 1.0%              | 6.4%    | 0.02               | 0.04      | NULL  | NULL  | 0.577        | 0.415 | 0.21%   |
| KWRE.KW                       | Kuwait Reinsurance              | 0.343      | 0.000  | 0.00%   | 1.17                | 9.16  | 1.60  | 89      | -9.5%             | -10.9%  | 0.00               | 0.00      | 13.5% | 5.6%  | 0.400        | 0.266 | 0.20%   |
| BKIK.KW                       | Bahrain Kuwait Insurance        | 0.191      | 0.000  | 0.00%   | 1.22                | 9.82  | 10.65 | 29      | 0.0%              | 0.0%    | 0.00               | 0.00      | 12.6% | 3.4%  | 0.191        | 0.191 | 0.07%   |
| WINSRE.KW                     | Warba Insurance and Reinsurance | 0.106      | -0.002 | -1.85%  | 0.79                | 5.39  | 5.25  | 25      | -3.6%             | 5.3%    | 0.04               | 0.35      | 13.9% | 5.1%  | 0.124        | 0.083 | 0.06%   |
| FTIK.KW                       | First Takaful Insurance         | 0.218      | -0.014 | -6.03%  | 2.56                | NM    | 0.00  | 23      | -5.6%             | 275.9%  | 0.10               | 0.44      | -2.2% | -1.5% | 0.474        | 0.038 | 0.05%   |
| WETH.KW                       | Wethaq Takaful Insurance        | 0.039      | 0.011  | 40.50%  | 1.07                | 76.86 | 0.00  | 4       | 50.2%             | 63.3%   | 0.65               | 16.96     | 1.4%  | 1.3%  | 0.044        | 0.019 | 0.01%   |
| Total Insurance - 8 Companies |                                 |            |        |         |                     |       |       | 931     |                   |         | 0.84               | 17.86     |       |       |              |       | 2.14%   |

|                            | Energy                                           | Price      |        |         | Valuation Multipels |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA   | 52 Week (KD) |       | MKT Cap |
|----------------------------|--------------------------------------------------|------------|--------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|-------|--------------|-------|---------|
|                            | Company                                          | Close (KD) | Day Δ  | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)   | High         | Low   | %       |
| NAPS.KW                    | National Petroleum Services                      | 0.760      | 0.000  | 0.00%   | 1.68                | 9.40  | 6.58 | 74      | -1.3%             | -5.4%   | 0.00               | 0.00      | 18.5% | 14.7% | 0.850        | 0.690 | 0.17%   |
| IPGK.KW                    | Independent Petroleum Group                      | 0.493      | 0.000  | 0.00%   | 0.85                | 11.40 | 6.09 | 89      | 2.1%              | 17.4%   | 0.00               | 0.00      | 7.6%  | 1.7%  | 0.545        | 0.374 | 0.21%   |
| ABAR.KW                    | Burgan for Well Drilling Trading and Maintenance | 0.113      | 0.003  | 2.73%   | 0.39                | 9.63  | 0.00 | 29      | 4.6%              | 27.1%   | 0.44               | 3.91      | 4.2%  | 1.5%  | 0.130        | 0.087 | 0.07%   |
| ENER.KW                    | Energy House Holding                             | 0.114      | 0.010  | 9.62%   | 1.15                | 23.75 | 0.00 | 5       | 51.4%             | 81.0%   | 0.05               | 0.37      | 1.7%  | 1.9%  | 0.143        | 0.047 | 0.01%   |
| GPIK.KW                    | Gulf Petroleum Investment                        | 0.014      | 0.000  | 0.00%   | 0.20                | NM    | 0.00 | 6       | 0.0%              | 0.0%    | 0.00               | 0.00      | -3.6% | -2.2% | 0.014        | 0.012 | 0.01%   |
| SENE.KW                    | Senergy Holding                                  | 0.036      | -0.001 | -3.78%  | 0.78                | NM    | 0.00 | 7       | -2.5%             | 16.7%   | 0.00               | 0.12      | -6.3% | -3.8% | 0.043        | 0.026 | 0.02%   |
| Total Energy - 6 Companies |                                                  |            |        |         |                     |       |      | 211     |                   |         | 0.50               | 4.40      |       |       |              |       | 0.48%   |

# DAILY MARKET COVERAGE REPORT

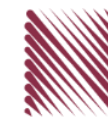
## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



|                                  | Real Estate                                     | Price      |        | Valuation Multiples |        |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 2 Week (KD) |       | MKT Cap |
|----------------------------------|-------------------------------------------------|------------|--------|---------------------|--------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|-------------|-------|---------|
|                                  | Company                                         | Close (KD) | Day Δ  | Day % Δ             | PBV(X) | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High        | Low   | %       |
| MABK.KW                          | Mabane Co.                                      | 0.803      | -0.005 | -0.62%              | 1.70   | 16.26 | 1.63 | 1,057   | 4.9%              | -4.7%   | 1.77               | 2.20      | 10.9%  | 5.2%   | 0.894       | 0.680 | 2.43%   |
| SREK.KW                          | Salhia Real Estate                              | 0.446      | 0.000  | 0.00%               | 1.39   | 16.62 | 3.20 | 244     | 1.6%              | 4.0%    | 0.48               | 1.07      | 8.7%   | 3.5%   | 0.550       | 0.383 | 0.56%   |
| TIJK.KW                          | Commercial Real Estate                          | 0.106      | -0.001 | -0.93%              | 0.65   | 21.20 | 2.72 | 187     | 0.0%              | 3.9%    | 0.38               | 3.54      | 3.1%   | 1.8%   | 0.111       | 0.092 | 0.43%   |
| NREK.KW                          | National Real Estate                            | 0.082      | -0.003 | -3.31%              | 0.40   | 29.93 | 0.00 | 153     | 2.4%              | 23.6%   | 0.52               | 6.28      | 1.4%   | 1.0%   | 0.097       | 0.064 | 0.35%   |
| TAMK.KW                          | Tamdeen Real Estate                             | 0.393      | 0.000  | 0.00%               | 0.68   | 9.99  | 3.05 | 158     | 0.8%              | 9.5%    | 0.01               | 0.03      | 7.0%   | 4.0%   | 0.405       | 0.325 | 0.36%   |
| KREK.KW                          | Kuwait Real Estate                              | 0.234      | -0.006 | -2.50%              | 1.57   | 18.93 | 1.21 | 218     | -2.5%             | 14.1%   | 2.02               | 8.51      | 8.7%   | 3.3%   | 0.261       | 0.101 | 0.50%   |
| UREK.KW                          | United Real Estate                              | 0.050      | 0.001  | 1.22%               | 0.34   | NM    | 0.00 | 65      | -4.0%             | 7.8%    | 0.03               | 0.66      | 0.0%   | 0.1%   | 0.065       | 0.043 | 0.15%   |
| FIRST.KW                         | First Dubai for Real Estate Development         | 0.039      | 0.000  | 0.00%               | 0.39   | NM    | 0.00 | 29      | -1.3%             | 5.7%    | 0.00               | 0.00      | -4.0%  | -2.5%  | 0.057       | 0.032 | 0.07%   |
| MAZA.KW                          | Al Mazaya Holding                               | 0.080      | 0.000  | -0.38%              | 0.81   | NM    | 0.00 | 37      | -2.8%             | 8.9%    | 0.09               | 1.16      | -66.9% | -18.3% | 0.085       | 0.046 | 0.09%   |
| AREC.KW                          | Ajial Real Estate Entertainment                 | 0.272      | 0.009  | 3.42%               | 0.40   | 12.24 | 1.81 | 55      | 3.8%              | 7.1%    | 0.03               | 0.10      | 3.3%   | 2.6%   | 0.284       | 0.230 | 0.13%   |
| INJA.KW                          | Injazzat Real Estate Development                | 0.098      | 0.000  | 0.00%               | 0.57   | 11.54 | 5.11 | 33      | 0.9%              | 12.5%   | 0.00               | 0.01      | 5.0%   | 2.7%   | 0.105       | 0.076 | 0.08%   |
| MUNS.KW                          | Munshaat Real Estate Projects                   | 0.151      | 0.000  | 0.00%               | 2.10   | 4.02  | 0.00 | 49      | -1.3%             | -1.3%   | 0.01               | 0.10      | 71.5%  | 13.8%  | 0.166       | 0.048 | 0.11%   |
| AYRE.KW                          | Aayan Real Estate                               | 0.079      | 0.001  | 0.64%               | 0.54   | 7.65  | 6.38 | 33      | -0.1%             | 9.7%    | 0.05               | 0.65      | 7.1%   | 5.4%   | 0.084       | 0.066 | 0.08%   |
| ARGK.KW                          | Al Argan International Real Estate              | 0.093      | 0.016  | 20.78%              | 0.32   | NM    | 0.00 | 24      | 29.2%             | 16.7%   | 0.11               | 1.24      | -4.4%  | -1.4%  | 0.140       | 0.063 | 0.05%   |
| ENMA.KW                          | Al-Enmaa Real Estate                            | 0.052      | -0.001 | -0.96%              | 0.55   | 22.99 | 0.00 | 23      | -1.7%             | 1.4%    | 0.03               | 0.60      | 2.4%   | NM     | 0.061       | 0.048 | 0.05%   |
| ARKK.KW                          | Arkan Al Kuwait Real Estate                     | 0.091      | 0.011  | 14.00%              | 0.67   | 86.04 | 0.00 | 23      | 9.9%              | 14.9%   | 0.10               | 1.03      | 0.8%   | 0.6%   | 0.115       | 0.075 | 0.05%   |
| KBTK.KW                          | Kuwait Business Town Real Estate                | 0.075      | 0.003  | 3.58%               | 0.89   | 22.12 | 6.89 | 43      | 3.9%              | -1.2%   | 0.10               | 1.33      | 4.1%   | 2.7%   | 0.080       | 0.052 | 0.10%   |
| DALQ.KW                          | Dalqan Real Estate                              | 0.154      | 0.004  | 2.67%               | 1.43   | 50.66 | 1.96 | 9       | -12.5%            | 4.8%    | 0.06               | 0.41      | 2.8%   | 2.4%   | 0.217       | 0.131 | 0.02%   |
| SHCK.KW                          | Sokouk Holding                                  | 0.051      | 0.000  | 0.60%               | 0.97   | 5.76  | 0.00 | 29      | -3.6%             | -1.9%   | 0.19               | 3.79      | 18.3%  | 9.3%   | 0.057       | 0.021 | 0.07%   |
| TIJA.KW                          | Tijara and Realestate Investment                | 0.061      | -0.002 | -3.02%              | 0.55   | 17.18 | 6.36 | 23      | -1.3%             | 4.6%    | 0.13               | 2.06      | 3.2%   | 1.8%   | 0.063       | 0.047 | 0.05%   |
| ARAB.KW                          | Al-Arabiya Real Estate                          | 0.075      | -0.001 | -0.93%              | 0.74   | 6.69  | 0.00 | 27      | -4.2%             | 10.9%   | 0.02               | 0.32      | 11.4%  | 3.1%   | 0.086       | 0.035 | 0.06%   |
| AQAR.KW                          | Aqar Real Estate Investments                    | 0.063      | 0.001  | 1.63%               | 0.51   | 19.47 | 3.25 | 15      | 0.8%              | 7.8%    | 0.06               | 0.96      | 2.6%   | 2.1%   | 0.064       | 0.044 | 0.03%   |
| MASH.KW                          | Mashaer Holding                                 | 0.067      | -0.002 | -2.90%              | 0.74   | 4.99  | 0.00 | 12      | -0.6%             | 21.4%   | 0.00               | 0.05      | 15.3%  | 11.0%  | 0.076       | 0.051 | 0.03%   |
| THURY.KW                         | Dar Al Thuraya Real Estate                      | 0.130      | 0.000  | 0.00%               | 1.09   | 48.69 | 0.00 | 19      | 0.0%              | 0.0%    | 0.00               | 0.00      | 2.3%   | 1.9%   | 0.204       | 0.084 | 0.04%   |
| OSOS.KW                          | Osos Holding Group                              | 0.082      | -0.002 | -2.26%              | 0.72   | 10.02 | 9.54 | 9       | -2.4%             | 9.3%    | 0.00               | 0.01      | 7.2%   | 4.5%   | 0.110       | 0.067 | 0.02%   |
| MREC.KW                          | Al Massaleh Real Estate                         | 0.030      | 0.000  | 0.00%               | 0.47   | NM    | 0.00 | 7       | 0.0%              | 0.0%    | 0.00               | 0.00      | -11.1% | -2.2%  | 0.036       | 0.026 | 0.02%   |
| ALAQ.KW                          | Kuwait Real Estate Holding                      | 0.033      | 0.002  | 6.56%               | 1.08   | NM    | 0.00 | 6       | -6.6%             | -4.4%   | 0.01               | 0.32      | -14.6% | -3.9%  | 0.037       | 0.021 | 0.01%   |
| AMAR.KW                          | Taameer Real Estate Investment                  | 0.014      | 0.000  | 0.00%               | 0.24   | NM    | 0.00 | 3       | 0.0%              | 0.0%    | 0.00               | 0.00      | -13.6% | -11.9% | 0.023       | 0.012 | 0.01%   |
| SANK.KW                          | Sanam Real Estate                               | 0.191      | -0.004 | -2.05%              | 1.77   | 26.98 | 0.00 | 19      | 3.8%              | 19.4%   | 0.45               | 2.35      | 7.7%   | 7.6%   | 0.290       | 0.087 | 0.04%   |
| MENK.KW                          | Mena Real Estate                                | 0.035      | -0.001 | -1.40%              | 0.45   | NM    | 0.00 | 5       | 24.4%             | 24.4%   | 0.06               | 1.61      | -6.8%  | -5.4%  | 0.039       | 0.028 | 0.01%   |
| MASKN.KW                         | Al Masaken International Real Estate Developmen | 0.028      | 0.000  | 0.72%               | 0.46   | 72.05 | 0.00 | 3       | -11.9%            | 8.5%    | 0.01               | 0.28      | 0.6%   | 0.2%   | 0.039       | 0.013 | 0.01%   |
| MARA.KW                          | Real Estate Trade Centers                       | 0.061      | 0.006  | 10.91%              | 0.34   | 61.62 | 0.00 | 8       | 13.6%             | 37.1%   | 0.07               | 1.06      | 0.5%   | 0.5%   | 0.088       | 0.038 | 0.02%   |
| Total Real Estate - 32 Companies |                                                 |            |        |                     |        |       |      | 2,625   |                   |         | 6.80               | 41.72     |        |        |             |       | 6.04%   |

# DAILY MARKET COVERAGE REPORT

## NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



|                                | Technology        | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA    | 52 Week (KD) |       | MKT Cap |
|--------------------------------|-------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|--------|--------------|-------|---------|
|                                |                   | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)    | High         | Low   | %       |
| ASCK.KW                        | Automated Systems | 0.294      | 0.008 | 2.80%   | 2.49                | NM    | 0.00 | 29      | 6.1%              | 269.8%  | 0.22               | 0.77      | -1.0%  | -0.9%  | 0.298        | 0.072 | 0.07%   |
| Total Technology - 1 Companies |                   |            |       |         | 2.49                | NM    | 0.0% | 29      |                   |         | 0.22               | 0.77      | -1.03% | -0.90% |              |       | 0.07%   |

|                       | Telecom                            | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE    | ROA   | 52 Week (KD) |       | MKT Cap |
|-----------------------|------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|--------|-------|--------------|-------|---------|
|                       | Company                            | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)    | (%)   | High         | Low   | %       |
| ZAIN.KW               | Mobile Telecommunications          | 0.523      | 0.002 | 0.38%   | 1.82                | 10.46 | 6.72 | 2,263   | -1.0%             | 3.2%    | 1.64               | 3.13      | 17.7%  | 5.7%  | 0.572        | 0.451 | 5.21%   |
| STC.KW                | Kuwait Telecommunications          | 0.597      | 0.003 | 0.51%   | 2.53                | 17.90 | 5.05 | 596     | 1.2%              | 6.0%    | 0.45               | 0.76      | 14.3%  | 7.8%  | 0.635        | 0.520 | 1.37%   |
| OORE.KW               | National Mobile Telecommunications | 1.272      | 0.021 | 1.68%   | 1.07                | 7.25  | 5.60 | 637     | -16.3%            | 4.5%    | 0.28               | 0.22      | 15.6%  | 8.4%  | 1.558        | 0.957 | 1.47%   |
| HAYK.KW               | Hayat Communications               | 0.085      | 0.000 | 0.24%   | 0.80                | NM    | 0.00 | 7       | -0.4%             | -0.2%   | 0.00               | 0.00      | -18.1% | -7.3% | 0.088        | 0.050 | 0.02%   |
| Telecom - 4 Companies |                                    |            |       |         |                     |       |      | 3,504   |                   |         | 2.38               | 4.12      |        |       |              |       | 8.06%   |

|                             | Utilities                            | Price      |       |         | Valuation Multiples |       |      | MKT Cap | Price Performance |         | Trading Indicators |           | ROE   | ROA  | 52 Week (KD) |       | MKT Cap |
|-----------------------------|--------------------------------------|------------|-------|---------|---------------------|-------|------|---------|-------------------|---------|--------------------|-----------|-------|------|--------------|-------|---------|
|                             | Company                              | Close (KD) | Day Δ | Day % Δ | PBV(X)              | PE(X) | DY%  | Mn KD   | MTD(%)            | YTD (%) | Value (Mn KD)      | (Mn Shrs) | (%)   | (%)  | High         | Low   | %       |
| AZNOULA.KW                  | Shamal Al-Zour Al-Oula Power & Water | 0.166      | 0.001 | 0.61%   | 1.39                | 12.86 | 7.27 | 183     | -2.4%             | -4.0%   | 0.08               | 0.46      | 11.3% | 3.0% | 0.208        | 0.163 | 0.42%   |
| Total Utilities - 1 Company |                                      |            |       |         |                     |       |      | 183     |                   |         | 0.08               | 0.46      |       |      |              |       | 0.42%   |

|                            |  |  |  |  |      |       |      |        |  |  |       |        |  |  |  |  |      |
|----------------------------|--|--|--|--|------|-------|------|--------|--|--|-------|--------|--|--|--|--|------|
| Total Market 149 Companies |  |  |  |  | 1.64 | 22.71 | 3.25 | 43,468 |  |  | 66.53 | 245.23 |  |  |  |  | 100% |
|----------------------------|--|--|--|--|------|-------|------|--------|--|--|-------|--------|--|--|--|--|------|

### End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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